



Midas Resources Limited

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ASX RELEASE

AUDIO BROADCAST – MARKET BRIEFING

Midas Resources Limited wishes to inform the market of an audio broadcast with CEO **Geoff Balfe** who will be updating investors on company activity and plans.

The presentation is available at www.boardroomradio.com from 10:30AM EST, May 4 2006.

Yours sincerely

Mr. Geoff Balfe
Managing Director CEO